CherkAI

Demonstration · entirely fictional data

QUARTERLY NOTE

Atlas Growth Fund III — DEMO

Factual summary

Fictional Capital Partners

2026-09-30 · EUR · LP-DEMO

Extraction confidence: High

NAV movement

+600 000 EUR / +5.08 %

2026-06-30 > 2026-09-30

NAV movement is not a return: contributions, distributions, fees and currency movements can also affect it.

Reported NAV moves from 11 800 000 to 12 400 000 EUR.

Reported net IRR moves from 13.70 % to 14.20 %, a change of +0.50 pp.

Reported DPI moves from 0.33× to 0.38×, a change of +0.05×.

Reported TVPI moves from 1.56× to 1.62×, a change of +0.06×.

Reported cumulative distributions move from 3 200 000 to 3 800 000 EUR. This difference is not a quarterly cash-flow statement.

Reported indicators

Currency: EUR

Indicator	Previous period	Reporting period	Observed change
NAV	11 800 000 / p. 4	12 400 000 p. 4	+600 000
Net IRR / Net	13.70 % / p. 6	14.20 % p. 6	+0.50 pp
MOIC / Net	1.56× / p. 6	1.62× p. 6	+0.06×
DPI	0.33× / p. 6	0.38× p. 6	+0.05×
RVPI	1.23× / p. 6	1.24× p. 6	+0.01×
TVPI	1.56× / p. 6	1.62× p. 6	+0.06×
Commitment	20 000 000 / p. 4	20 000 000 p. 4	0

Indicator	Previous period	Reporting period	Observed change
Paid-in capital / Reported cumulative total	9 600 000 / p. 4	10 000 000 p. 4	+400 000
Distributions / Reported cumulative total	3 200 000 / p. 4	3 800 000 p. 4	+600 000

Review points

No extraction warnings recorded. This is not financial validation.

Asset review

Rows in current table: 3

DEMO_Assets_Q3.pdf

DEMO_Assets_Q2.pdf

Matched names: 2 / Ambiguous names excluded: 0

Names only in the current table

Alta Circular

Names only in the previous table

Cedar Mobility

Lower reported residual values

Nordvale Services: 4 500 000 > 4 200 000 EUR (-300 000) / p. 12

These residual value changes do not prove a write-down: disposals or distributions may also explain them.

Appearance or absence in a table does not prove an investment or exit. Only identical names are matched; duplicate names are excluded.

Documents and provenance

DEMO_Atlas_Q3_2026.pdf

2026-09-30 / p. 1-24

Source PDF unavailable under the retention policy. Stored references remain visible.

DEMO_Atlas_Q2_2026.pdf

2026-06-30 / p. 1-24

Source PDF unavailable under the retention policy. Stored references remain visible.

Method and limitations

Deterministic note based on stored values, without qualitative report interpretation or AI model calls. Differences do not correct source errors. IRR changes are percentage points; multiples change in multiple points. Contributions and distributions remain reported cumulative totals, not assumed quarterly cash flows. Review sources before making decisions.

Generated locally · no generative AI